

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 25, 2015

REGISTRATION NO.: 26540

BONDS ISSUED BY: School District of University City

AMOUNT OF ISSUE: \$6,400,000.00 (Series 2015B)
(remainder of \$19,400,000)

COUNTY: St. Louis

DATE OF ISSUE: February 26, 2015

MONTH OF MATURITY: February

PURPOSE OF BONDS: For the purpose of implementing the recommendations of the Facilities Steering Committee, including, but not limited to, financing the cost of renovating, furnishing and equipping existing District schools and facilities

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.250 %	\$ 3,200,000.00	02/15/2034
4.000 %	3,200,000.00	02/15/2035

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on February 15, 2023 and thereafter may be called for redemption and payment prior to their Stated Maturity on February 15, 2022 and thereafter as a whole or in part at any time in such order of Stated Maturities as shall be determined by the District (Bonds of less than a full Stated Maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: February 15 and August 15

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Thompson Coburn LLP, St. Louis, Missouri

ISSUE BOUGHT BY: Stifel Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$6,729,568.00

INTEREST RATE: 3.2722%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$603,835,390.00

INDEBTEDNESS: (Including this issue) \$77,929,720.90

NOTICE OF ELECTION: Published in The Countian on March 20 and March 28, 2013

DATE OF ELECTION: April 2, 2013

ELECTION RESULTS: Yes - 3,083 No - 1,326

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable